

# **Anli International Co., Ltd**

## **Key Highlights of the Institutional Investor Conference**

**Time:** December 20, 2024

**Location:** Online Institutional Investor Conference hosted by Dexin Securities

### **1. Company Profile**

- The paid-in capital amount to NT\$445,498 thousand
- Core production process: Precision metal die-casting components, metal stamping parts, and metal structural components integrated with subsequent CNC precision machining processes and complemented by surface treatment techniques for thermal module parts.
- Product applied: Major brand Notebook computers, Game consoles, Servers, Automobile devices and Handheld communication devices
- Location: Taiwan 、 China Kunshan 、 Chongqing 、 Huzhou
- Customer: Nidec 、 CCI 、 DELTA 、 AURAS 、 SUNON 、 Quanta 、 Wistron...more than 90% are well-known listed companies.

### **2. Geopolitical analysis**

- Geopolitical Impacts: Semiconductors Designated as National Strategic Industries Worldwide.
- U.S. customers require Taiwan supply chain to diversify risks.
- Geopolitics affects customers' supply chain strategies, and manufacturers must adjust accordingly.
- Supply chain restructuring, from cost reduction to risk reduction.

### **3. NB Analysis**

- Analysis of Factors Affecting 4Q24 NB Shipments -Supply Side.

- Analysis of Factors Affecting 4Q24 NB Shipments -Demand Side.
- Analysis of Factors Influencing 4Q24 Notebook Shipments - Brand Trends.
- The global notebook shipment CAGR from 2024 to 2029 is projected to be 4%.
- In 2025, ASUS, HP, and Apple are expected to demonstrate stronger shipment performance.
- The CAGR of AI Notebook shipments from 2024 to 2027 is projected to be 61.1%.

#### 4. Server Analysis

- Global AI server shipments are expected to exceed 2 million units in 2025.
- Global AI Server Share Forecast (2022-2027).

#### 5. Analysis of China's New Energy Vehicles

- China Increases Efforts in Trade-In Subsidies.
- 2025 China Automotive Market Outlook.

#### 6. Analysis of China's Semiconductor Industry

- Global Semiconductor Production Capacity to Increase by 6% in 2024, Reaching a Record High.
- China's advanced processes are restricted, making it unable to be self-sufficient, and a breakthrough is unlikely in the short term.
- Under the U.S.-China confrontation, China's share of the IC market has declined, while the U.S. market share has increased.
- China aims to build a complete semiconductor industry supply chain, with policies supporting semiconductor independent innovation and the progress of forward-looking projects.

- Policy support, a large domestic demand, and emerging applications contribute to the advancement of China's semiconductor industry self-sufficiency.

## 7. Anli-KY Financial Analysis